



**training** topic 7 - mobile





# lifespan housing training programme



# **TOPIC 1** Core Data

Basic data Structure & Hierarchy (Groupings)

General Navigation & Widgets

Attribute Types, calendar, notification and Planned Maintenance

General Documents

Importing and Exporting of works and attributes using excel

# **TOPIC 2** Housing Quality Standard & Energy

Introduction to National Housing Quality standards & HHSRS

Introduction to Energy Assessments

Importing and exporting Housing Quality Standards using excel

Carbon in Homes (if Applicable)

# **TOPIC 3 Compliance**

Asbestos

Fire

Water

Appliance servicing

Importing and Exporting of Data using excel

# **TOPIC 4** Data Analysis

Reports Wizard

System Administration and permissions

Cost modelling

Component Cost Accounting

# **TOPIC 5** System Design (requires users to have undertaken topic 1)

Adding and editing Addresses

Creating and Editing Groupings and Look up Data

Creating and Editing Attributes and Look up Data

Creating and Editing Works and Look up Data

# **TOPIC 6** Property Performance Tool

Asset Liability Register

**Property Analysis** 

Multi Property Analysis

Portfolio Analysis

Social Value Score (SVS) Analysis

**SVS Templates** 

Updating SVS using Excel

# **TOPIC 7 Lifespan Mobile**

Download and Installation of software

Property address/survey list download

Navigation

Photographic records

Attribute survey

Housing Standards

Energy assessment

Fire Risk Assessment

Asbestos risk assessment

Validation and synchronisation of data





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# Links

www.property-tectonics.com/lifespandownloads

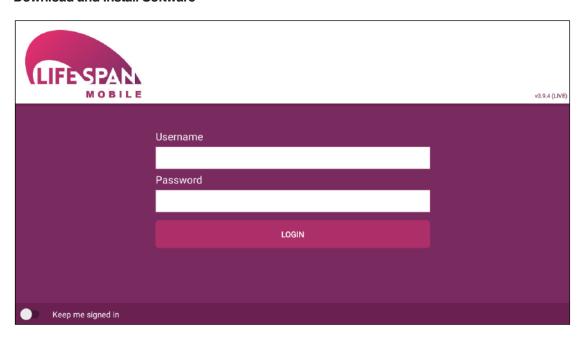




# topic 7: lifespan mobile



#### **Download and Install Software**



#### **Demonstration**

The demonstration will show how to:

- 1 Download the latest version of the mobile app
- 2 Log in to the software

#### **Tasks**

Download the mobile software

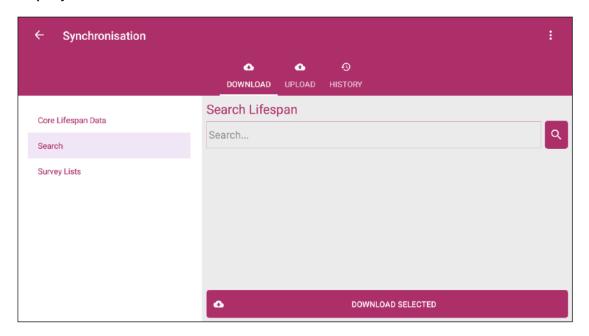
Log in







# **Property**



#### **Demonstration**

The demonstration will show how to:

- 1 Search for a property address and sync to the device
- 2 Use a survey list to sync properties
- 3 Review the history

#### **Tasks**

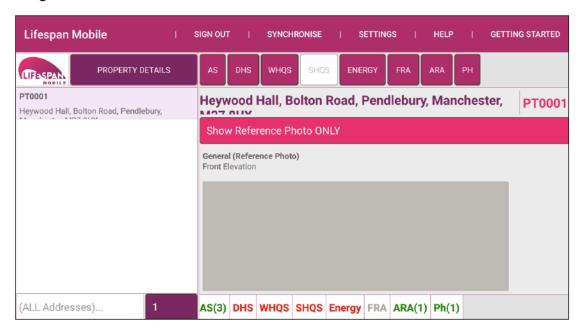
- Search for a property and sync to the device
- Download a survey list







# **Navigation**



#### **Demonstration**

The demonstration will show how to:

- 1 Create a new/ edit an existing property within property details
- 2 Navigate through the options for a selected address

#### **Tasks**

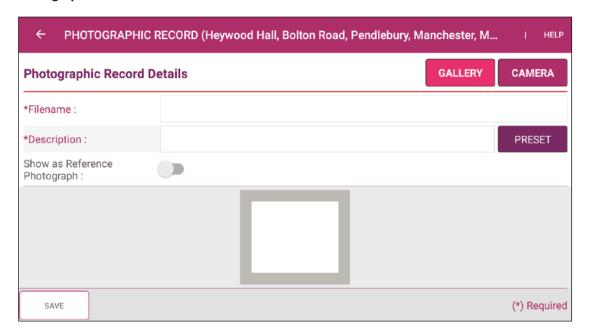
Edit an address







# **Photographic Records**



#### **Demonstration**

The demonstration will show how to:

- 1 Add a new photograph using the camera button
- 2 Add a new photograph using the gallery button
- 3 Select a preset from the options provided
- 4 Set an image as the reference photograph

#### **Tasks**

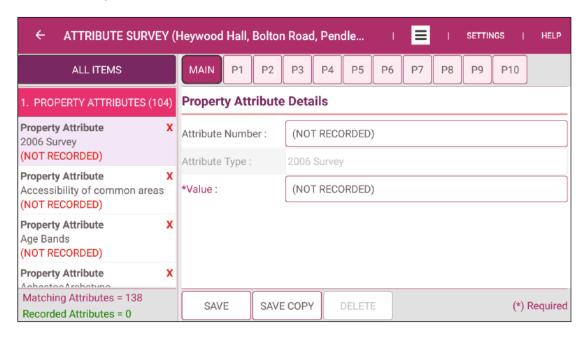
Attach a new photograph to an address







# **Attribute Survey**



#### **Demonstration**

The demonstration will show how to:

- 1 Add a new assessment
- 2 Attach a photograph to an attribute and component

#### **Tasks**

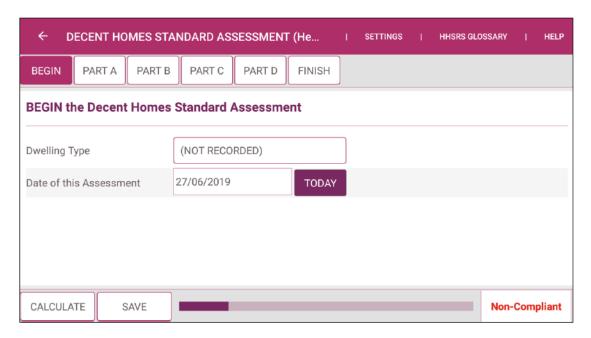
Record attribute and component data to a property







#### **Decent Homes Standard Assessment**



#### **Demonstration**

The demonstration will show how to:

- 1 Add a new assessment
- 2 Edit an assessment

# Tasks

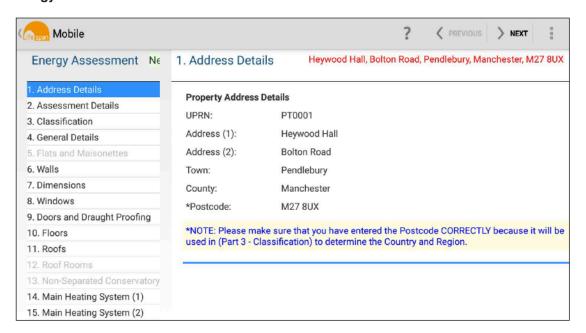
Add a new decent homes assessment







#### **Energy Assessment**



#### **Demonstration**

The demonstration will show how to:

- 1 Download the RdSAP module to the device
- 2 Download the boiler database to the device
- 3 Add a new assessment

#### **Tasks**

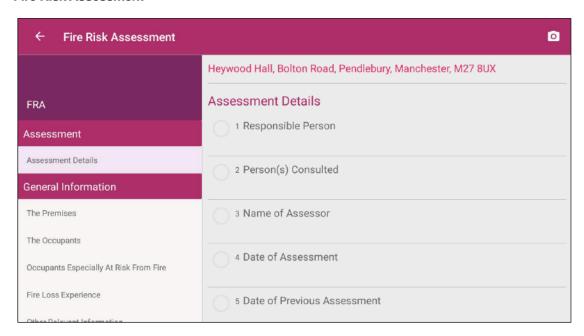
View the energy module







#### **Fire Risk Assessment**



#### **Demonstration**

The demonstration will show how to:

- 1 Add a new assessment
- 2 Enter a comment and link it to the action plan
- 3 Attach a photograph to comment

#### **Tasks**

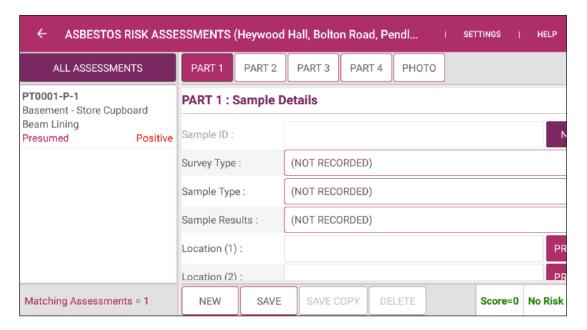
View the fire risk assessment module







#### **Asbestos Risk Assessment**



#### **Demonstration**

The demonstration will show how to:

- 1 Add a new assessment
- 2 Attach a photograph to the assessment

### Tasks

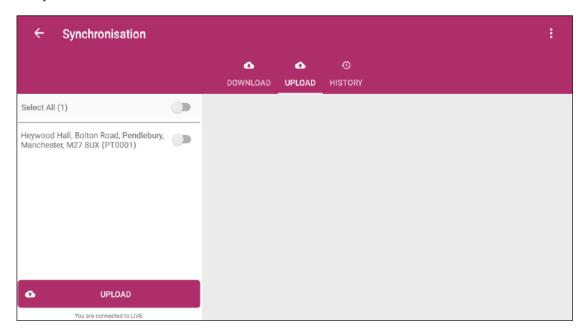
Add a new asbestos risk assessment







# Completion



# **Demonstration**

The demonstration will show how to:

- 1 Use the upload function to sync data back to Lifespan Housing
- 2 Backup the database
- 3 Restore data from the backup
- 4 View diagnostics
- 5 Enable force upload

# Tasks

Upload a property



