LIFE SPAN
HOUSING

the topics

training
topic 6 -
property
performance tool

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pt
property tectonics

lifespan housing training programme

TOPIC 1   Core Data

Basic data Structure & Hierarchy (Groupings)

General Navigation & Widgets

Attribute Types, calendar, notification and Planned Maintenance

General Documents

Importing and Exporting of works and attributes using excel

TOPIC 2   Housing Quality Standard & Energy

Introduction to National Housing Quality standards & HHSRS

Introduction to Energy Assessments

Importing and exporting Housing Quality Standards using excel

Carbon in Homes (if Applicable)

TOPIC 3   Compliance

Asbestos

Fire

Water

Appliance servicing

Importing and Exporting of Data using excel

TOPIC 4   Data Analysis

Reports Wizard

System Administration and permissions

Cost modelling

Component Cost Accounting

TOPIC 5   System Design (requires users to have undertaken topic 1)

Adding and editing Addresses

Creating and Editing Groupings and Look up Data

Creating and Editing Attributes and Look up Data

Creating and Editing Works and Look up Data

TOPIC 6   Property Performance Tool

Asset Liability Register

Property Analysis

Multi Property Analysis

Portfolio Analysis

Social Value Score (SVS) Analysis

SVS Templates

Updating SVS using Excel

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Links

UAT
Housing site **www.pt-lifespan.com/UatLifespan**
Admin site: **www.pt-lifespan.com/UatLifespanClientAdmin**

Live
Housing site: **www.pt-lifespan.com/LifespanWeb**
Admin site: **www.pt-lifespan.com/LifespanWebClientAdmin**
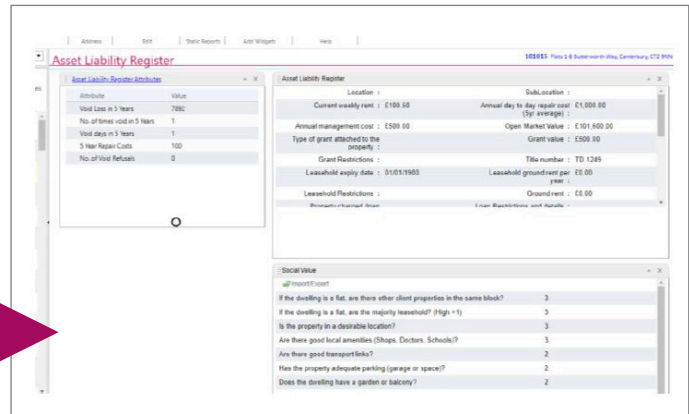
www.**property-tectonics**.co.uk

topic 6: property performance tool

Asset Liability Register

Overview

Lifespan's Property Performance Tool (PPT) has been designed to provide Lifespan Housing users with a new and innovative software application to evaluate the performance of their housing stock. Data is stored in the Asset Liability Register, ready for use in the PPT.

Demonstration

The demonstration will show how to:

1 Navigate the system and filter your address list.
  View and use stock profile & Property detail pages.

2 How to use view and update the Asset Liability Register (ALR)

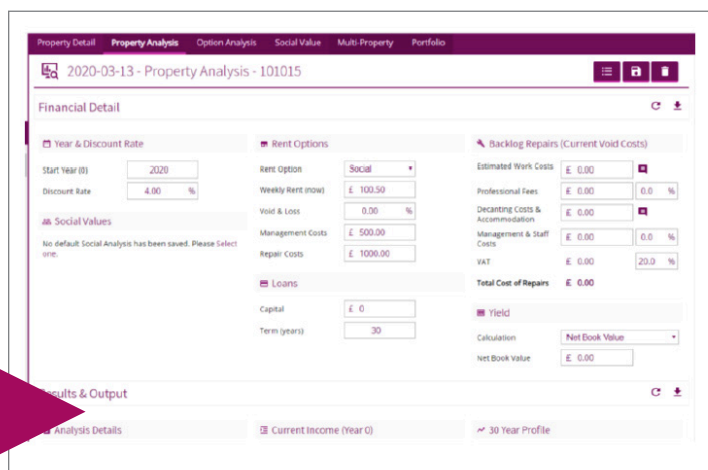3 How import and export data in the ALR using excel import export sheets

Tasks

☐   Add and edit date using the UI

☐   Add and edit data using the Exel Import Export Sheets

Property Performance Tools (PPT)

Overview

The PPT aimed for Asset Managers and support staff who will be using Lifespan PPT to Assess and Analyse their stock, benchmark their position and interrogate performance data. It allows users to identify NPV and Yield values and Social value Scores. They will learn how to upload source data, create different types of assessments and save different scenarios.

Demonstration

The demonstration will show how to:

1   Navigate the system and filter your address list.

2   How to create an Individual Property assessment save and view dashboard data

3   How to create a Multi-Property assessment save and view dashboard data

4   How to create Social Value Score (SVS) templates

5   How to bulk update SVS data using excel import export sheets

Tasks

☐   Add and edit data using the UI to create a multi-property assessment

☐   SVS assessments, templates and questions in the UI

☐   Updating SVS information using excel import export sheets

☐   Creating a SVS NPV value

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