

honesty, integrity & professionalism



the topics

training

topic 5 -
system design

lifespan housing training programme



TOPIC 1 Core Data

Basic data Structure & Hierarchy (Groupings)
General Navigation & Widgets
Attribute Types, calendar, notification and Planned Maintenance
General Documents
Importing and Exporting of works and attributes using excel

TOPIC 2 Housing Quality Standard & Energy

Introduction to National Housing Quality standards & HHSRS
Introduction to Energy Assessments
Importing and exporting Housing Quality Standards using excel
Carbon in Homes (if Applicable)

TOPIC 3 Compliance

Asbestos
Fire
Water
Appliance servicing
Importing and Exporting of Data using excel

TOPIC 4 Data Analysis

Reports Wizard
System Administration and permissions
Cost modelling
Component Cost Accounting

TOPIC 5 System Design (requires users to have undertaken topic 1)

Adding and editing Addresses
Creating and Editing Groupings and Look up Data
Creating and Editing Attributes and Look up Data
Creating and Editing Works and Look up Data

TOPIC 6 Property Performance Tool

Asset Liability Register
Property Analysis
Multi Property Analysis
Portfolio Analysis
Social Value Score (SVS) Analysis
SVS Templates
Updating SVS using Excel

TOPIC 7 Lifespan Mobile

Download and Installation of software
Property address/survey list download
Navigation
Photographic records
Attribute survey
Housing Standards
Energy assessment
Fire Risk Assessment
Asbestos risk assessment
Validation and synchronisation of data

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Links

UAT

Housing site www.pt-lifespan.com/UatLifespan

Admin site: www.pt-lifespan.com/UatLifespanClientAdmin

Live

Housing site: www.pt-lifespan.com/LifespanWeb

Admin site: www.pt-lifespan.com/LifespanWebClientAdmin

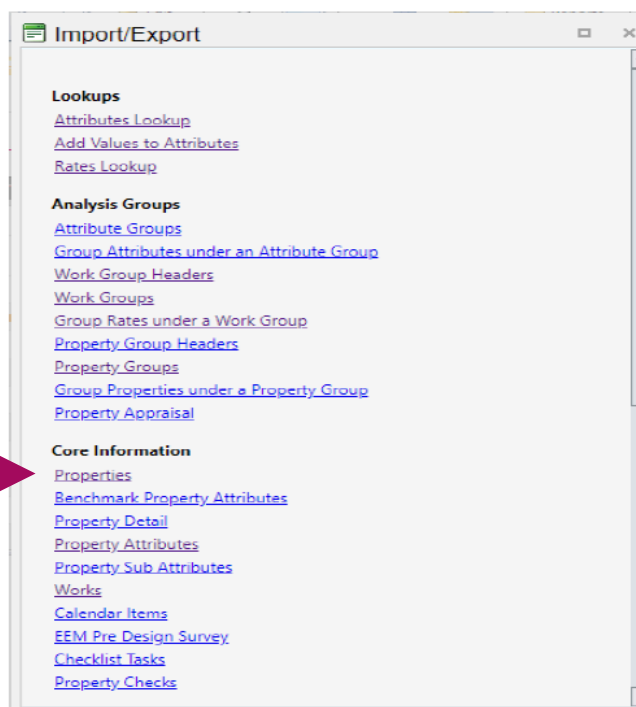
topic 5: system design



Lifespan Import Export Suite and data Lookups (requires user to have undertaken Topic 1)

Overview

Lifespan Web contains a suite of import export sheets that allows users to design their data fields to suit their requirements. The import export sheets also allow for the bulk creation, editing and deletion of data using excel spread sheets as a mode of data definition.



Demonstration

The demonstration will show how to:

- 1 How to use the Lookups to define and adjust system design
- 2 How and when to introduce Analysis Groups to the data
- 3 How to use the Core Information Import export sheets

Tasks

- Add and edit an attribute using import export sheets
- Add and edit rates and implement rate changes
- Add and edit works
- Create and edit groups (property, attribute and work groups)