LIFE SPAN HOUSING

the topics

training
topic 4 -
data analysis

LIFE SPAN HOUSING

pt property tectonics

lifespan housing
training programme

TOPIC 1   Core Data

Basic data Structure & Hierarchy (Groupings)

General Navigation & Widgets

Attribute Types, calendar, notification and Planned Maintenance

General Documents

Importing and Exporting of works and attributes using excel

TOPIC 2   Housing Quality Standard & Energy

Introduction to National Housing Quality standards & HHSRS

Introduction to Energy Assessments

Importing and exporting Housing Quality Standards using excel

Carbon in Homes (if Applicable)

TOPIC 3   Compliance

Asbestos

Fire

Water

Appliance servicing

Importing and Exporting of Data using excel

TOPIC 4   Data Analysis

Reports Wizard

System Administration and permissions

Cost modelling

Component Cost Accounting

TOPIC 5   System Design (requires users to have undertaken topic 1)

Adding and editing Addresses

Creating and Editing Groupings and Look up Data

Creating and Editing Attributes and Look up Data

Creating and Editing Works and Look up Data

TOPIC 6   Property Performance Tool

Asset Liability Register

Property Analysis

Multi Property Analysis

Portfolio Analysis

Social Value Score (SVS) Analysis

SVS Templates

Updating SVS using Excel

TOPIC 7   Lifespan Mobile

Download and Installation of software

Property address/survey list download

Navigation

Photographic records

Attribute survey

Housing Standards

Energy assessment

Fire Risk Assessment

Asbestos risk assessment

Validation and synchronisation of data

contents

Links

UAT

Housing site **www.pt-lifespan.com/UatLifespan**

Admin site: **www.pt-lifespan.com/UatLifespanClientAdmin**

Live

Housing site: **www.pt-lifespan.com/LifespanWeb**

Admin site: **www.pt-lifespan.com/LifespanWebClientAdmin**

topic 4: data analysis

Report Wizard

Overview

Lifespan Web contains powerful reporting tools used for analysing property data. Static reports are fixed reports that are generated at the click of a button. The custom reporting wizard can be used to create reports using a wide range of criteria.

Demonstration

The demonstration will show how to:

1 Navigate the system and filter your address list. View and use stock profile & Property detail pages.

2 Create a custom report
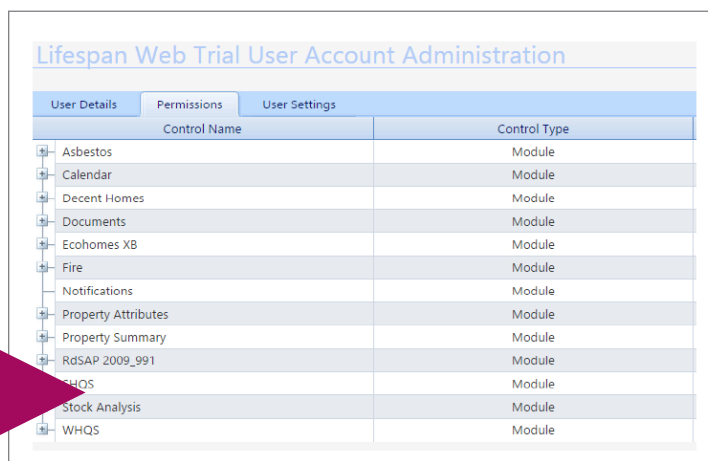
3 Save a report

4 Open a saved report

Tasks

☐ Generate the asbestos risk assessment static report for your property.

☐ Generate a 10-year planned maintenance report for surveyed properties only.

System Administration & permissions

Overview

Lifespan Web Administration facilitates the administration of user accounts providing the following functionality:

- Administering user accounts
- Resetting user passwords
- Administering user permissions
- Administering user settings

Demonstration

The demonstration will show how to:

1 Create/Edit/Delete User Accounts
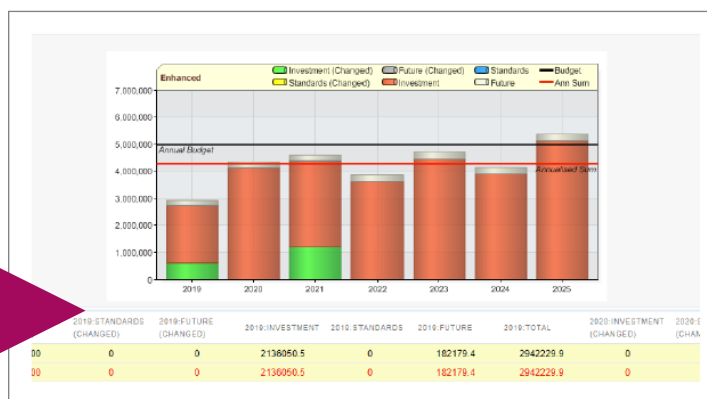
2 Reset Passwords

3 Edit User Permissions

Tasks

☐ Create a temporary user account

☐ Edit the user permissions se the Asbestos Module to 'No Access'

www.**property-tectonics**.co.uk

Cost Modelling

Overview

Cost Modelling allows customers to review their financial profile and adjust the year in which works are under to run scenarios for cost smoothing.

Demonstration

The demonstration will show how to:

1 Create a test scenario wiht example data

2 Create a command to more works

Tasks

☐ View and access scenario

☐ Create new scenario

Component Cost Accounting

Overview

Component Cost Accounting allows customers to run calculation to provide them with component information such as Life, Initial Costs, Annual Depreciation and Monthly Net Book Values

Demonstration

The demonstration will show how to:

1 Create a report and select from different components

2 Apply an active filter of quick filter to the selection

3 Export to excel

Tasks

☐ Create a report and Export to Excel

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