



trainingtopic 2 - housing standards





lifespan housing training programme



TOPIC 1 Core Data

Basic data Structure & Hierarchy (Groupings)

General Navigation & Widgets

Attribute Types, calendar, notification and Planned Maintenance

General Documents

Importing and Exporting of works and attributes using excel

TOPIC 2 Housing Quality Standard & Energy

Introduction to National Housing Quality standards & HHSRS

Introduction to Energy Assessments

Importing and exporting Housing Quality Standards using excel

Carbon in Homes (if Applicable)

TOPIC 3 Compliance

Asbestos

Fire

Water

Appliance servicing

Importing and Exporting of Data using excel

TOPIC 4 Data Analysis

Reports Wizard

System Administration and permissions

Cost modelling

Component Cost Accounting

TOPIC 5 System Design (requires users to have undertaken topic 1)

Adding and editing Addresses

Creating and Editing Groupings and Look up Data

Creating and Editing Attributes and Look up Data

Creating and Editing Works and Look up Data

TOPIC 6 Property Performance Tool

Asset Liability Register

Property Analysis

Multi Property Analysis

Portfolio Analysis

Social Value Score (SVS) Analysis

SVS Templates

Updating SVS using Excel

TOPIC 7 Lifespan Mobile

Download and Installation of software

Property address/survey list download

Navigation

Photographic records

Attribute survey

Housing Standards

Energy assessment

Fire Risk Assessment

Asbestos risk assessment

Validation and synchronisation of data





contents



Contents		3
Links		3
Topic 2: Ho	using Standards	4
	 Decent Homes (based on your Location DH or WHQS) 	4
	Welsh Housing Quality Standard (based on your Location DH or WHQS)	5
	• RdSAP	6
	Carbon in Homes Assessment (CiHA)	7

Links

UAT

Housing site www.pt-lifespan.com/UatLifespan

Admin site: www.pt-lifespan.com/UatLifespanClientAdmin

Live

Housing site: www.pt-lifespan.com/LifespanWeb

Admin site: www.pt-lifespan.com/LifespanWebClientAdmin





topic 2 - housing standards



Decent Homes (based on your Location DH or WHQS)

Overview

The Decent Homes page shows compliance or non-compliance to English housing quality standards. Similar to the summary page, this page is too organised into widgets, including a headline widget at the top which shows at a glance whether the property passes or fails.



Demonstration

The demonstration will show how to:

- Navigate the system and filter your address list. View and use stock profile and Property detail pages.
- 2 Add a new assessment
- 3 Edit an assessment
- 4 Delete an assessment
- 5 Understanding Linked work components and when to recalculate in bulk.
- 6 Use the Import Export Sheets for updating

Tasks

Add a new Decent Homes assessment using Ui
Edit your Assessment using the Import Export Shee





topic 2 - housing standards



Welsh Housing Quality Standard (based on your Location DH or WHQS)



Overview

The WHQS page shows compliance or non-compliance to Welsh Housing Quality Standards..

Demonstration

The demonstration will show how to:

- 1 Navigate the system and filter your address list. View and use stock profile and Property detail pages.
- 2 Add a new assessment
- 3 Edit an assessment
- 4 Delete an assessment

Tasks

Add a new WHQS assessment using the UI
Edit your Assessment using the Import Export Shee





rdsap



Overview

RdSAP shows the raw data used to generate EPCs along with suggested improvement measures. The RdSAP data can be sent to Lifespan SAP to create and lodge the EPC. Similarly, RdSAP data can be downloaded from Lifespan SAP into Lifespan Web to be viewed.

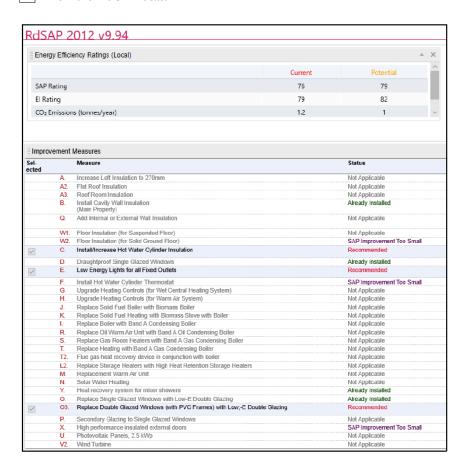
Demonstration

The demonstration will show how to:

- 1 Add an assessment
- 2 Edit an assessment
- 3 Delete an assessment
- 4 How to Run and Address Match to the government database
- 5 How to synchronise Lodgement Data back to Lifespan

Tasks

View the RdSAP data.







carbon in homes assessment (CiHA)



Overview

CiHA uses RdSAP data against a property to allow customers to model their carbon footprint and energy costs. The tool is designed to support customer is assessing property energy performance and create scenarios to determine what are the best action to undertake to improve their portfolio energy performance.

Demonstration

The demonstration will show how to:

- 6 Add an assessment and send data from Lifespan Housing
- 7 Edit an assessment to select different measures and calculate their impact.
- 8 Update rates applied to measures
- 9 Export data and view charts

Tasks

View data and create an assessment

